ERIC L. MERSCH

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Executive Profile

Senior financial executive with extensive operating experience in public and private technology companies.

- Experienced public company CFO with track record of successful exits.
- Strong strategic business partner who owns the financial model and engages respectively and assertively to effect data-driven innovation and process improvement.
- Skilled finance professional with core competency in financial planning & analysis, mergers & acquisitions and financial accounting.
- Veteran manager with experience in running finance, accounting, investor relations, human resources, IT support, and business intelligence departments.
- Respected leader with the highest degree of ethics and with superior skills in communication, relationship-building, change management and employee development.

Professional Experience

Burkland Associates

San Francisco, CA (July, 2015 to Present)

CFO consulting firm with focus on venture-backed technology companies.

Chief Financial Officer for

- On-Demand Services Company: Worked closely with CEO and board to developed and
 execute on a turnaround strategy that produced unit profitable growth. Rebuilt
 accounting and finance teams and implemented SOX controls. Provided guidance & due
 diligence support for \$30M Series B fundraising.
- AdTech Company: Guided business strategy. Created financial planning & analysis function and established routine budgeting & forecasting processes. Implemented accrual accounting and back-end automation.
- Mobile App Testing Company: Guided company transition from a transaction-based model to a subscription model. Developed service delivery strategy and worked with operations on implementation. Provided leadership coaching to founders.

ZipRealty, Inc. (NASDAQ:ZIPR)

Emeryville, CA (April, 2012 – September, 2014)

Real estate technology Services and SaaS company with \$80M in revenue. Acquired by Realogy Holdings Corp (NYSE:RLGY) for \$166M.

Chief Financial Officer, Chief Accounting Officer, VP Human Resources

- Served as business partner to CEO in developing and managing corporate strategy for turnaround and growth.
- Professionalized the finance, accounting, HR and facilities departments.
- Ran investor relations strategy and secured equity analyst coverage.
- Guided strategy for new business launch and growth through acquisitions.
- Managed financial, accounting and HR due diligence for sale process, helping to achieve a 122% premium to M/C.

Chief Financial Officer (Independent Consulting)

Irvine, CA (2007 – 2012)

- Telemedicine company. Implemented accrual accounting and completed first audit.
- Mobile phone developer Led restructuring, restored company to positive EBITDA.
- Virtual private data center service Developed business strategy and financial models.
- eCommerce marketplace Implemented accrual accounting and SOX controls.

VitalStream, Inc. (NASDAQ: VSTH)

Irvine. CA (2006 – 2007)

Content delivery network (CDN) SaaS company with 30% quarterly revenue growth. Acquired by Internap Network Services Corp. (NASDAQ:INAP) for \$217M.

Chief Financial Officer

- Led the accounting, finance, human resources and investor relations functions.
- Provided strategic guidance to CEO & active leadership to all functions of the company.
- Implemented FP&A and BI functions and reengineered accounting department.
- Managed financial and accounting due diligence for sale of Company to Internap Network Services Corp. (NASDAQ:INAP) at a 37% premium to M/C.

Harrah's Entertainment, Inc. (NYSE:HET)

Las Vegas, NV (2003 – 2006)

Hospitality company with a \$14B market cap and \$7B in annual revenue

- Vice President, Finance for Harrah's Las Vegas and The Flamingo
 Led finance, accounting, internal audit, treasury, and risk management for \$800M
 - revenue business with 10 direct reports & 100+ employees.
 - Partnered with General Manager to integrate these two businesses.
 - Played leading role in developing shared services practice for Las Vegas properties.

Vice President, Finance for Harrah's Western Division

- Partnered with President to conduct due diligence for the Caesars acquisition.
- Managed FP&A and capital expenditure processes for 10 casino resorts.

Director, Corporate Finance

- Managed financial planning & analysis functions and strategic plan.
- Conducted due diligence for several M&A targets during industry consolidation.

Andre-Boudin Bakeries, Inc.

San Francisco, CA (2001 – 2002)

Quick Service Retail (QSR) company with \$54M annual revenue from 32 locations. Chief Financial Officer

• Developed and executed deep turnaround plan to restore company's health.

Robertson Stephens & Co.

San Francisco, CA (1999 – 2001)

Senior Associate, Corporate Finance, Internet Infrastructure Services team

Education

HARVARD BUSINESS SCHOOL Boston, MA, 1999

Master in Business Administration with Second Year Honors.

NUCLEAR ENGINEERING SCHOOL (US Military), Orlando, FL, 1992

Master degree equivalent in Nuclear Power Engineering.

UNITED STATES NAVAL ACADEMY Annapolis, MD, 1990

Bachelor of Science in Economics, minor in German.